

college of Agriculture & life sciences Norton School of Human Ecology

PERSONAL AND FAMILY FINANCIAL PLANNING

MINOR INFORMATION

 The minor in Personal & Family Financial Planning prepares students for a variety of careers that promote financial success for individuals and families. Coursework includes such classes as Applied Family Investment Planning & Savings Strategies and Personal & Family Estate Planning.

MINOR REQUIREMENTS

- 18 total units, 9 units must be upper division (300-400 level)
- **PFFP 498** is a capstone course and all the other PFFP minor classes must be completed before taking PFFP 498
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MINOR POLICIES

- Interested students must complete an PFFP Minor Information Session and Quiz Online. A
 2.0 GPA is required to declare
- Courses used in the PFFP Minor may not be applied to a student's major or second minor.

ENROLLMENT INFORMATION

• PFFP Minors will be able to self-enroll in courses if there are seats available.

FOR MORE INFORMATION AND TO DECLARE THE MINOR ONLINE:

https://norton.arizona.edu/minor-personaland-family-financial-planning

REQUIRED COURSES

PFFP 310 – Fundamentals of PFFP PFFP 311 – Applied Family Investment Planning & Savings Strategies PFFP 314 - Personal & Family Risk Management PFFP 315 - Applied Personal & Family Income Tax Planning (Fall course only) PFFP 402 - Personal & Family Estate Planning PFFP 403 - Retirement Savings & Family Income Strategies PFFP 498 - Capstone

PREREQUISITES

The first six PFFP minor classes must be completed before PFFP 498 (Capstone)

There are no prerequisites for the first six classes. However, if a student has not taken an accounting class or does not have experience working in a financial field, it is highly recommended that they take HECL 302 or PFFP 302 prior to taking the PFFP classes.

PFFP ADVISING:

Tiffany Ortega: <u>tortega@arizona.edu</u> For general questions, please email: <u>nortonminoradvising@email.arizona.edu</u>