

## PFFP/HECL Course Offerings: Fall 2024

Course offerings and days/times are subject to change.

Refer to UAccess Schedule of Classes during enrollment period to confirm course information.

For registration dates please visit <https://registrar.arizona.edu/registration-schedule>

### PFFP Prerequisites

- **HECL 201:** Introduction to Statistics M/W/F 9:00-9:50AM In Person
- **HECL 202:** Introduction to Research Methods Thursdays 9:30-10:45AM & Online Hybrid  
M/W 12:30-1:45PM In Person

### PFFP Upper Division

- **PFFP 310:** Intro to Financial Planning M/W 11:00-12:15PM In Person
- **PFFP 310:** Intro to Financial Planning 7W1 iCourse
- **PFFP 311:** Investment Planning T/Th 12:30-1:45PM In Person
- **PFFP 314:** Personal and Family Risk Management 7W1 iCourse
- **PFFP 315:** Tax Planning T/Th 2:00-3:15PM In Person
- **PFFP 402:** Estate Planning 7W2 iCourse
- **PFFP 403:** Retirement Savings & Income Planning M/W 12:30-1:45PM In Person
- **PFFP 406:** Professional Conduct and Fiduciary Responsibility T/Th 11:00-12:15PM In Person

### Additional Required Coursework

- **HECL 301:** Applying Critical Thinking to Discourse T/Th 11:00-12:15PM In Person  
M/W 9:30-10:45AM In Person

### Supporting Electives

- **PFFP 496:** Special Topics 7W1 Tuesdays 3:30-5:50PM & Online Hybrid  
Title: Professional Technology for Financial Planners  
Description: This course is designed to familiarize students with the technology software packages employed by financial planning professionals in meeting clients' needs. The course provides opportunities for students to gain experience using professional technologies such as RightCapital, eMoney, MoneyGuidePro, and Morningstar Advisor Workstation before entering the workforce.
- **HECL 302:** Family and Consumer Personal Finance iCourse
- **HDFS 413:** Issues in Aging T/Th 11:00-12:15PM In Person
- **RCSC 325:** Retail Innovation and Entrepreneurship T/Th 11:00-12:15PM In Person

### Internship

- **PFFP 493:** Internship - <https://norton.arizona.edu/pffp/internships>

## PFFP/HECL Course Offerings: Summer 2024

### 7W1 Session (May 13<sup>th</sup> – June 28<sup>th</sup>)

- **PFFP 320:** Comm for Financial Planners Online

### 7W2 Session (July 1<sup>st</sup> – August 16<sup>th</sup>)

- **PFFP 311:** Investment Planning Online
- **PFFP 402:** Estate Planning Online
- **PFFP 498:** Capstone Online

### 5W1 Session (June 3<sup>rd</sup> – July 3<sup>rd</sup>)

- **HECL 201:** Introduction to Statistics Online

### 5W2 Session (July 8<sup>th</sup> – August 7<sup>th</sup>)

- **HECL 202:** Introduction to Research Methods Online
- **HECL 301:** Applying Critical Thinking to Discourse Online