## **PERSONAL AND FAMILY FINANCIAL PLANNING**

## Sample Graduation Plan Catalog Year: 2022 – 2023

| Year One                          |    |                                   |    |                   |  |
|-----------------------------------|----|-----------------------------------|----|-------------------|--|
| Fall                              |    | Spring                            |    | Summer (optional) |  |
| MATH 116                          | 3  | ENGL 102                          | 3  |                   |  |
| ENGL 101                          | 3  | General Education Course          | 3  |                   |  |
| BE 120 or MIS 111                 | 3  | General Education Course          | 3  |                   |  |
| Intro to General Education Course | 1  | General Education Course          | 3  |                   |  |
| 1 <sup>st</sup> semester language | 4  | 2 <sup>nd</sup> semester language | 4  |                   |  |
| Unit Total                        | 14 | Unit Total                        | 16 |                   |  |

| Year Two                       |    |                               |    |                   |  |
|--------------------------------|----|-------------------------------|----|-------------------|--|
| Fall                           |    | Spring                        |    | Summer (optional) |  |
| PFFP 216A MS Excel and Retail  | 1  | ACCT 200 Financial Accounting | 3  |                   |  |
| HECL 201 Statistics            | 3  | HECL 202 Research Methods     | 3  |                   |  |
| ECON 200 Basic Economic Issues | 3  | General Education Course      | 3  |                   |  |
| General Education Course       | 3  | HECL 301                      | 3  |                   |  |
| General Education Course       | 3  | Supporting Elective*          | 3  |                   |  |
| General Education Course       | 3  |                               |    |                   |  |
| Unit Total                     | 16 | Unit Total                    | 15 |                   |  |

| Year Three                                    |    |                               |    |                   |  |
|---|----|-------------------------------|----|-------------------|--|
| Fall  |    | Spring                        |    | Summer (optional) |  |
| Supporting Elective*                          | 3  | PFFP 311 Investment Planning  | 3  |                   |  |
| PFFP 310 Fundamentals of PFFP                 | 3  | PFFP 314 Risk Management      | 3  |                   |  |
| PFFP 315 Income Tax Planning                  | 3  | PFFP 370 Retail Ethics        | 3  |                   |  |
| ACCT 210 Managerial Accounting                | 3  | RCSC 346 Fundamentals of Mktg | 3  |                   |  |
| UNIV 301: Gen Ed Portfolio Class              | 1  | PFFP 402 Estate Planning      | 3  |                   |  |
| General Elect/Minor Class 3 <b>Unit Total</b> | 16 | Unit Total                    | 15 |                   |  |

| Year Four                         |    |                                   |    |                   |  |
|-----------------------------------|----|-----------------------------------|----|-------------------|--|
| Fall                              |    | Spring                            |    | Summer (optional) |  |
| Supporting Elective*              | 3  | PFFP 498 Capstone                 | 3  |                   |  |
| PFFP 403 Retirement Savings       | 3  | PFFP 493 Program Internship       | 6  |                   |  |
| PFFP 406 Fiduciary Responsibility | 3  | PFFP 476 Retail Financial Service | 3  |                   |  |
| Supporting Elective*              | 3  | General Elective/Minor Course     | 3  |                   |  |
| General Elective/Minor Course     | 3  |                                   |    |                   |  |
|                                   |    |                                   |    |                   |  |
| Unit Total                        | 15 | Unit Total                        | 15 |                   |  |

Total units required: 120.









<sup>\*</sup>Non-PFFP Elective options listed on PFFP Catalog Checklist

<sup>\*</sup>Students must complete lower division courses before taking upper division PFFP coursework

<sup>\*</sup>All Students need 120 total units to graduate, 42 upper division units, and 56 university level units