

Personal and Family Financial  
Planning 2024 – 2025 Catalog  
Checklist

<https://norton.arizona.edu/pffp-catalog-checklists>

**UA Foundations & General Education**

**COMPOSITION (Select ONE Sequence)**

ENGL 101 & 102 \_\_\_\_\_ & \_\_\_\_\_  
 OR ENGL 107 & 108 \_\_\_\_\_ & \_\_\_\_\_  
 OR ENGL 109H \_\_\_\_\_

**MATH**

MATH 112: College Algebra \_\_\_\_\_  
 MATH 116 or MATH 113: Calculus Concepts \_\_\_\_\_

**FOREIGN LANGUAGE:** You must demonstrate 2<sup>nd</sup>  
 semester level proficiency in a foreign language \_\_\_\_\_

**Total Units:** \_\_\_\_\_

**TIER ONE GENERAL EDUCATION (two courses in each category)**

INDIVIDUALS & SOCIETIES (150)  
 \_\_\_\_\_  
 \_\_\_\_\_

NATURAL SCIENCES (170)  
 \_\_\_\_\_  
 \_\_\_\_\_

TRADITIONS & CULTURES (160)  
 \_\_\_\_\_  
 \_\_\_\_\_

**TIER TWO GENERAL EDUCATION (one course in each category)**

Arts \_\_\_\_\_  
 Humanities \_\_\_\_\_  
 Natural Sciences \_\_\_\_\_  
 Diversity (can be fulfilled with approved GE course) \_\_\_\_\_

**Total Units:** \_\_\_\_\_

**PFFP Prerequisites**

HECL 120 or MIS 111: Computing applications \_\_\_\_\_  
 RCSC 220 or ACCT 250 or ACCT 200: Accounting Class \_\_\_\_\_  
 ECON 200: Basic Economic Issues \_\_\_\_\_  
 HECL 201 or PSY 230, BNAD 276 or SOC 375: Statistics \_\_\_\_\_  
 HECL 202 or PSY 290A or SOC 374: Research Methods \_\_\_\_\_

**Total Units:** \_\_\_\_\_

**PFFP Upper Division**

PFFP 310: Fundamentals of PFFP \_\_\_\_\_  
 PFFP 311: Applied Family Investment Planning \_\_\_\_\_  
 and Savings Strategies  
 PFFP 314: Personal and Family Risk Management \_\_\_\_\_  
 PFFP 315: Applied Personal and Family Income \_\_\_\_\_  
 Tax Planning (Fall course only)  
 PFFP 402: Personal and Family Estate Planning \_\_\_\_\_  
 PFFP 403: Retirement Savings and Family \_\_\_\_\_  
 Income Strategies  
 PFFP 406: Professional Conduct and Fiduciary \_\_\_\_\_  
 Responsibility  
 PFFP 498: Capstone \_\_\_\_\_  
 PFFP 493: Internship (6 units) \_\_\_\_\_

**Total Units:** \_\_\_\_\_

**Additional Required Coursework**

HECL 301: Applying Critical Thinking \_\_\_\_\_  
 OR ENGL 307\* Business Writing \_\_\_\_\_  
 PFFP 370: Legal and Ethical Issues in Retailing \_\_\_\_\_  
 RCSC 346: Fundamentals of Marketing \_\_\_\_\_  
 PFFP 476: Retail Finance Services \_\_\_\_\_

**Total Units:** \_\_\_\_\_

**Supporting Electives**

*Choose 4 Courses (12 units) from the following:*

HECL 302: Family and Consumer Personal Finance  
 HDFS 413: Issues in Aging  
 HDFS 401: Basic Skills in Counseling  
 PFFP 320: Client Communication for Financial Planners  
 PFFP 470: Financial Technology for Financial Planners  
 OR: other 300/400-level course in AREC, HECL, HDFS, or RCSC  
 (dependent on prerequisites)

1. \_\_\_\_\_ 3. \_\_\_\_\_  
 2. \_\_\_\_\_ 4. \_\_\_\_\_

**Total Units:** \_\_\_\_\_

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**General Electives/ Minor: (10-12 units may be  
needed to reach 120 units)**

**NOTE:** A minimum of 120 units is required. 56 units must be university level; 42 must be upper division (300, 400 level). A minimum GPA of 2.0 is required for graduation.

_____	_____
_____	_____
_____	_____
_____	_____
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_____	_____
_____	_____
_____	_____
_____	_____

Total Earned Units _____ / <b>120</b>
Earned Upper Division Units _____ / <b>42</b>
Earned University Level Units _____ / <b>56</b>

**Total Units:** \_\_\_\_\_