

Personal and Family Financial  
 Planning 2024 – 2025 Catalog  
 Checklist

<https://norton.arizona.edu/pffp-catalog-checklists>

**UA Foundations & General Education**

**COMPOSITION (Select ONE Sequence)**

ENGL 101 & 102 \_\_\_\_\_ & \_\_\_\_\_  
 OR ENGL 107 & 108 \_\_\_\_\_ & \_\_\_\_\_  
 OR ENGL 109H \_\_\_\_\_

**MATH**

MATH 112: College Algebra \_\_\_\_\_  
 MATH 116 or MATH 113: Calculus Concepts \_\_\_\_\_

**FOREIGN LANGUAGE:** You must demonstrate 2<sup>nd</sup>  
 semester level proficiency in a foreign language \_\_\_\_\_

**Total Units:** \_\_\_\_\_

**GENERAL EDUCATION**

**UNIV 101: Intro to General Education (1 unit)** \_\_\_\_\_

**Exploring Perspectives (1 course in each area)**

**Artist:** \_\_\_\_\_

**Humanist:** \_\_\_\_\_

**Natural Scientist:** \_\_\_\_\_

**Social Scientist:** \_\_\_\_\_

**Building Connections (3 courses)**

1) \_\_\_\_\_

2) \_\_\_\_\_

3) \_\_\_\_\_

**UNIV 301: General Education Capstone (1 unit)** \_\_\_\_\_

**Total Units:** \_\_\_\_\_

**PFFP Prerequisites**

HECL 120 or MIS 111: Computing applications \_\_\_\_\_

RCSC 220 or ACCT 250 or ACCT 200: Accounting Class \_\_\_\_\_

ECON 200: Basic Economic Issues \_\_\_\_\_

HECL 201 or PSY 230, BNAD 276 or SOC 375: Statistics \_\_\_\_\_

HECL 202 or PSY 290A or SOC 374: Research Methods \_\_\_\_\_

**Total Units:** \_\_\_\_\_

**PFFP Upper Division**

PFFP 310: Fundamentals of PFFP \_\_\_\_\_

PFFP 311: Applied Family Investment Planning  
 and Savings Strategies \_\_\_\_\_

PFFP 314: Personal and Family Risk Management \_\_\_\_\_

PFFP 315: Applied Personal and Family Income  
 Tax Planning (Fall course only) \_\_\_\_\_

PFFP 402: Personal and Family Estate Planning \_\_\_\_\_

PFFP 403: Retirement Savings and Family  
 Income Strategies \_\_\_\_\_

PFFP 406: Professional Conduct and Fiduciary  
 Responsibility \_\_\_\_\_

PFFP 498: Capstone \_\_\_\_\_

PFFP 493: Internship (6 units) \_\_\_\_\_

**Total Units:** \_\_\_\_\_

**Additional Required Coursework**

HECL 301: Applying Critical Thinking \_\_\_\_\_  
 OR ENGL 307\* Business Writing \_\_\_\_\_

PFFP 370: Legal and Ethical Issues in Retailing \_\_\_\_\_

RCSC 346: Fundamentals of Marketing \_\_\_\_\_

PFFP 476: Retail Finance Services \_\_\_\_\_

**Total Units:** \_\_\_\_\_

**Supporting Electives**

*Choose 4 Courses (12 units) from the following:*

HECL 302: Family and Consumer Personal Finance

HDFS 413: Issues in Aging

HDFS 401: Basic Skills in Counseling

PFFP 320: Client Communication for Financial Planners

PFFP 470: Financial Technology for Financial Planners

OR: other 300/400-level course in AREC, HECL, HDFS, or RCSC  
 (dependent on prerequisites)

1. \_\_\_\_\_ 3. \_\_\_\_\_

2. \_\_\_\_\_ 4. \_\_\_\_\_

**Total Units:** \_\_\_\_\_

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**General Electives/ Minor: (10-12 units may be  
needed to reach 120 units)**

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
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_____	_____

**Total Units:** \_\_\_\_\_

**NOTE:** A minimum of 120 units is required. 56 units must be university level; 42 must be upper division (300, 400 level). A minimum GPA of 2.0 is required for graduation.

Total Earned Units \_\_\_\_\_ / **120**  
Earned Upper Division Units \_\_\_\_\_ / **42**  
Earned University Level Units \_\_\_\_\_ / **56**